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<p>(21) International Application Number: PCT/GB97/02278 (22) International Filing Date: 26 August 1997 (26.08.97) (30) Priority Data: 9617852.0 27 August 1996 (27.08.96) GB (71) Applicant (for all designated States except US): THE MANCHESTER METROPOLITAN UNIVERSITY [GB/GB]; All Saints Building, All Saints, Manchester M15 6BH (GB). (72) Inventors; and (75) Inventors/Applicants (for US only): CLAYDON, Martin, Arthur [GB/GB]; Needham Hall, 206 Palatine Road, Didsbury, Manchester M20 2TU (GB). DAVEY, Simon, Nicholas [GB/GB]; 16 Percival Street, Accrington, Lancs. BB5 0BE (GB). EDWARDS JONES, Valerie [GB/GB]; 24 Albury Drive, Norden, Rochdale, Lancs. QL12 7SX (GB). GORDON, Derek, Boyd [GB/GB]; 12 Knowl Close, Ramsbottom, Bury, Lancs. BL0 9YY (GB). (74) Agents: EVANS, David, Charles et al.; F.J. Cleveland & Company, 40/43 Chancery Lane, London WC2A 1JQ (GB).</p>		<p>(81) Designated States: AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, CA, CH, CN, CU, CZ, DE, DK, EE, ES, FI, GB, GE, GH, HU, IL, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MD, MG, MK, MN, MW, MX, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, UA, UG, US, UZ, VN, YU, ZW, ARIPO patent (GH, KE, LS, MW, SD, SZ, UG, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, ML, MR, NE, SN, TD, TG).</p> <p>Published With international search report.</p>
<p>(54) Title: MICROORGANISM IDENTIFICATION</p> <p>(57) Abstract</p> <p>The invention relates to a method and apparatus for characterising microorganisms. The invention uses matrix assisted laser desorption ionisation time of flight mass spectrometry (MALDI-TOF-MS) spectral data for a range of known microorganisms. This spectral data is included in a database for spectral data of each of known microorganisms. A sample of an unidentified microorganism is prepared and then subject to analysis by MALDI-TOF-MS techniques to produce the spectral data of the unknown organism. This data is then compared; using suitable comparison means with the spectral data in the database. Similarity indicates the genus while identity indicates the specific microorganism. The apparatus for this analysis has the advantage that once set up and calibrated, it is relatively simple to use.</p>		

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Micro-organism Identification

The present invention concerns the identification of micro-organisms, and more particularly to the differentiation between strains of bacteria.

The accurate identification of micro-organisms is time-consuming and complicated. As antibiotic-resistant strains of bacteria emerge there is a burgeoning need for fast and accurate identification of strains so that appropriate methods to combat them can be derived. Differentiation between strains of a bacterium is a very difficult process. Attempts have been made to distinguish between strains by the use of typing methodologies based upon phenotypic properties. The anti-biogram method attempts to distinguish differing strains by means of the variation in antibiotic resistance of each strain. Phage-typing distinguishes bacteria by infection with a virus.

However, while such methods can group bacteria according to a range of phenotypic properties, they are not very effective at distinguishing between genera or strains of bacteria which have almost identical genetic constitution. Bio-typing has been used to try to provide the required differentiation. Bio-typing investigates the differences in, for example, toxin production and tryptophan dependence between different strains. Even this

method frequently fails to identify strains, even where the strains are derived from different patients and where a nosocomial incident (cross-infection) has occurred.

- 5 Tracing the source(s) of nosocomial incidents is vital in places, such as hospitals where such incidents can have severe health implications. Correct identification of the strain of organism is vital to the prevention of further infection and to the treatment of those infected.
- 10 This is particularly important with the recent emergence of Methycillin Resistant Staphylococcus Aureus (MRSA), many strains of which cannot be phage-typed.

- The analysis of mycobacteria present particular problems.
- 15 The pathogenic forms, such as Mycobacterium tuberculosis, are typically slow to grow and accurate identification by traditional methods can take many weeks. However, early identification of tuberculosis is vital in the management of the infection in patients. Chromatographic
- 20 analysis of derivatised mycolic acids and cell wall lipids is the current method for identification of mycobacteria. However such a method requires relatively large amounts of culture for the extraction and derivatisation steps.

25

Identification by mass spectrometry combined with pyrolysis (Py-MS), gas chromatography (GC-MS) and fast

atom bombardment (FAB-MS) has been applied to many areas of microbiology. However these methods require complex sample preparation and extraction procedures prior to analysis. In addition they require experienced specialist
5 instrument operators which renders the microbiologist dependent upon external laboratories where such facilities can be maintained.

The use of Matrix-Assisted Laser Desorption Ionisation
10 Mass Spectrometry (MALDI-TOF-MS) for characterisation of biopolymers has been reported by Hillenkamp et al in 1991 Anal. Chem. 63, 1193A-1202A.

Cotter has reported time of flight mass spectrometry for
15 the structural analysis of biological molecules in 1992 Anal. Chem. 64, 1027A-1039A.

There is a need for a rapid, accurate method of differentiating between organisms, which method is
20 capable of differentiating between different strains where the differences are normally difficult to characterise.

The present applicants have found that MALDI-TOF-MS
25 spectral data for micro-organisms is spectral data which is dependent on the molecular structure of the micro-organisms concerned. In effect, therefore, such data is

a 'finger print' for the organism concerned. As a micro-organism transmogrifies, its MALDI-TOF-MS spectral data will change to reflect the change in structure/composition of the organism.

5

According to one aspect of the present invention, therefore, there is provided a method of characterising micro-organisms characterised by:-

10 providing a database of matrix assisted laser desorption ionisation time of flight mass spectrometry (MALDI-TOF-MS) spectral data for a range of known micro-organisms.

15 preparing a sample of unidentified micro-organisms and obtaining spectral data thereof by MALDI-TOF-MS

and comparing using suitable comparison means the spectral data so obtained with database to identify
20 a known micro-organism having the same or similar spectral data.

In another aspect of the present invention there is provided apparatus for the screening of micro-organisms
25 characterised in that the apparatus comprises:-

spectrometric means for producing MALDI-TOF-MS

spectral data of a sample organism .

database means containing MALDI-TOF-MS spectral data for a range of micro-organisms.

5

The invention enables the identification of micro-organisms quickly and without the labour intensive procedures hitherto employed.

10 MALDI-TOF-MS is a high performance mass spectrometry tool, which may be operated by the non-specialist. Furthermore, the equipment required to perform the analysis is relatively inexpensive. The method and/or apparatus of the invention uses dried, solid samples
15 which are easy to handle and store, and which are capable of analysis in accordance with the invention over a wide mass range.

Prior to analysis, the micro-organism may be cultured by
20 conventional means, for example, on a nutrient agar plate.

The spectrometer samples may be prepared by taking micro-organism cells e.g. from a culture medium and applying
25 them directly to a sample plate and a matrix added. Alternatively the cells may be admixed with the matrix prior to application so that cellular integrity may be

retained.

The dried matrix-sample mixture is bombarded with laser energy to create gas phase ionic species which are then pulsed into a flight tube. Both positive and negative ions may be generated and identified.

The species may be identified by their mass to charge ratio (m/z), which can be identified with an accuracy of better than 0.1%. The m/z value of each spectral peak may be identified from the centroid of the peak corresponding to the to the average molecular mass of the particular $M+H^+$ ion (in the positive ion mode).

In another aspect of the invention, the spectral data of the unidentified micro-organism is derived from a plurality of laser shots of the sample. Preferably the position of the laser energy impinging on the sample is varied, between shots, over the sample spot. In this way the effect of heterogeneities in the sample may be reduced by the summing of spectra from each shot and/or by the exclusion of data statistically deviant from reasonable values. This multiple shot technique may assist accurate, reproducible spectral data to be produced. Preferably spectra are taken from each and every tracking position over the sample area.

A linear analyzer may be used to enhance the sensitivity of the data where limited amounts of sample are available.

5 The inventors of the present application have discovered that MALDI-TOF-MS produces unique spectra for each micro-organism allowing identification and differentiation between different genera of micro-organisms and even within different strains.

10

The present invention is also useful for the analysis of mycobacteria, since the MALDI-TOF-MS method requires very small amounts of material, can be completed within minutes, and requires no derivatisation step.

15

In another aspect of the present invention each spectra compiled in the database is recorded as a graphical representation of a plot of intensity against mass to charge ratio.

20

The spectral data may be recorded in graphic, numerical or electronic format, in digital or analogue form. Preferably each spectra is recorded on the storage medium of a computer or computer network. The storage medium may
25 be magnetic, such as floppy disk, tape or hard disk. Alternatively the storage medium may be optical, such as CD-ROM or laser-disc. in another embodiment the storage

medium may be ROM microchips.

Preferably each spectra is stored as a series of mass to charge ratios each corresponding to a centroid of the peaks of each spectrum. By storing the mass to charge ratios alone, the minimum data required to characterize and/or identify the micro-organisms is stored.

To aid the search and identification process, the data may be arranged in groups of data corresponding to the genus of each micro-organism, with sub-divisions corresponding to the strain of micro-organism.

Where a spectrum analyzed is not capable of identification, means may be provided to add the spectrum to the database for future reference.

Where the database is stored in the storage medium of a computer, software may be provided to carry out the screening of the unidentified spectral data.

The software may carry out the steps of acquiring and storing the unidentified micro-organism's spectral data by manual input or, preferably directly from the spectrometer, comparing the unidentified spectral data with the pre-characterised spectral data in the database and indicating where a match is found, or otherwise.

In one embodiment, the database may include spectral data grouped according to the genus of each micro-organism and the software may be carry out a search strategy which involves comparing spectral data first to identify the
5 genus of the unidentified bacteria and then to identify the strain of bacteria. In this way the search process is optimized to improve efficiency where a large range of spectral data is stored in the database.

10 The software may be capable of allowing for calibration errors in the unidentified spectral data, so that the trends (e.g. the difference in m/z value between adjacent peaks in the data) may be screened with the corresponding data in the database rather than the absolute values.

15 The computer may be incorporated into the MALDI-TOF-MS Spectrometer so that data is transferred directly from the detector to the computer for analysis.

20 Alternatively the computer may be spaced apart from the spectrometer and linked by remote means.

The present invention also includes a database of micro-organisms comprising spectral data of each micro-organism
25 obtained by MALDI-TOF-MS analysis for use in the method, or in conjunction with the apparatus, of the invention.

Following is a description by way of example only and with reference to the figures of the drawings of a method of carrying the present invention into effect.

- 5 Figure 1 is a graphical representation of partial spectra obtained from samples including SA, CF and ECC2.

Figure 2 is a graphical representation of a partial, positive ion, mass spectrum of Mycobacterium smegmatis, in the m/z range = 500-1500 Da. Each of the listed peaks A-K represent a number of possible isobaric species of mycoserates. The relative peak heights are related to the number of isobaric species present at each molecular weight. The peak letter, molecular weight, and one of the possible isobaric structures are listed as follows:

A:1156. I ₁₃ II ₁₆ III ₂ IV ₂ V ₁₄	B:1170. I ₁₇ II ₁₇ III ₃ IV ₂ V ₁₄	C:1184. I ₁₆ II ₁₈ III ₄ IV ₂ V ₁₄
D:1198. I ₁₅ II ₁₈ III ₃ IV ₂ V ₁₄	E:1212. I ₁₇ II ₁₇ III ₄ IV ₂ V ₁₄	F:1226. I ₁₆ II ₁₈ III ₅ IV ₂ V ₁₄
G:1240. I ₁₈ II ₁₈ III ₄ IV ₂ V ₁₄	H:1254. I ₁₇ II ₁₇ III ₅ IV ₂ V ₁₄	I:1268. I ₁₇ II ₁₇ III ₅ IV ₂ V ₁₅
20 J:1282. I ₁₈ II ₁₈ III ₅ IV ₂ V ₁₄	K:1296. I ₁₈ II ₁₈ III ₅ IV ₂ V ₁₅	

The molecular weights quoted above are for the mono-isotopic, molecular ion (M⁺).

In the following example ten micro-organisms were analyzed to produce the MALDI-TOF-MS spectra. The organisms were:-

Micro-organism	
ESCHERICHIA COLI NCIMB8581	ECN
ESCHERICHIA COLI CJ53-R1NCTC50001	ECC1
ESCHERICHIA COLI CJ53-NCTC50167	ECC2
ESCHERICHIA COLI K12 λ EMG2	ECK
STAPHYLOCOCCUS SAPROPHYTICUS	SS
STAPHYLOCOCCUS AUREUS	SA
STAPHYLOCOCCUS EPIDERMIDIS	SE
CITROBACTER FREUNDII CF	CF
KLEBSIELLA AEROGENES	KA
MYCOBACTERIUM SMEGMATIS	MS

The ten micro-organisms were each sub-cultured in duplicate onto separate nutrient agar plates. Each pair was incubated at 37°C, for three and six days respectively.

A single, visible colony of cells was regarded as sufficient material for analysis and was removed from the agar plate with a sterile loop. All samples were analyzed

in a matrix of α -cyano-4-hydroxycinnamic acid (α -CHCA). The organisms were emulsified in 50-100 μ l of the matrix, dissolved in a mixture of water, ethanol and acetonitrile (in the ratio 1:1:1).

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A 1 μ l aliquot was then applied to the sample target for the laser and allowed to dry before analysis. The samples were then analyzed by MALDI on a KRATOSTM Kompact MALDI III time of flight mass spectrometer. A nitrogen laser giving a 337 nm output of 3 ns pulse width was used to ionize the species. The laser fluence was set just above the threshold for ion production. The mass spectrometer was used in the positive ion detection mode using an acceleration voltage of +20 KV. Samples were analyzed by using both the linear and reflectron analyzers. The detector used consisted of a discrete dynode combine with an electron multiplier.

A spectrum was produced for each pair of each micro-organism. Figure 1 shows the spectra of SA, CF and ECC2. There is a clear difference in the distribution of the peaks corresponding to ionic species from each micro-organism. The spectra produced constitute a unique "fingerprint" which allows identification of micro-organisms inter-species and inter-strain. The similarities in the features of each spectra allow the spectra to be grouped according to genus of micro-

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			1058	1058			1021		1036	
			1093							
5	1102	1102	1102	1102	1102	1102				
							1158			
							1172			
							1186			
			1187	1187						
10							1200			
			1222				1214			
	1231	1231	1231	1231	1231	1231	1228			
15							1242			
							1256			
							1270			
							1284			
							1298			
20	1316	1316	1316	1316			1314			
		1351	1351							
	1360	1360	1360	1360	1360	1360				
			1445		1445					
			1480		1480					
25	1489	1489	1489	1489	1489	1489				
					1543	1534		1532		1532
			1574							
30	1618	1618	1618	1618	1618	1618				
			1747		1747	1747				
	1852			1852		1852				
					1876					

35

The m/z ratios of the spectral peaks of the four cultures of E.COLI bacteria are shown in the first column of table 1 for the m/z range 1058-1852 Da. The figure in bold type are peaks present in all the tested strains of the genus E.COLI (1102, 1231, 1316, 1360, 1489 and 1618). Thus the genus may be identified by the presence of these peaks.

40

The strain may be identified by the absence or presence of further peaks.

For example ECN has a peak at 1852 which differentiates
5 from ECC1 and ECC2. ECK also has a peak at 1852, but may be differentiated by the additional peaks at 1058 and 1187.

Different species which are closely related to E.COLI are
10 CF and KA. These have peaks 1102, 1231, 1360, 1489, 1618 in common with E.Coli, but may be differentiated therefrom by the absence of the peak at 1316 which is characteristic of E.Coli. CF and KA may be distinguished
15 by the absence or presence of the peaks at 750, 751, 1314, 1445, 1480, 1575, 1582 and 1876.

The spectra produced, expressed in terms of mass to charge ratio of peaks in the spectra, provide a "fingerprint" for each micro-organism. The fingerprint
20 is sensitive to both inter-genus differences, and inter-strain differences. A database of these fingerprints provides a method of rapidly screening samples to identify the strain of micro-organism present. This has particular application in the field of medical
25 microbiology, but will find application in many other fields where the precise and rapid identification of micro-organisms is required.